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MINISTERSTVO ZEMĚDĚLSTVÍ

SUPPORTING EXTERNAL RELATIONS FOR THE AGRARIAN SECTOR

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- AGRARIAN FOREIGN TRADE
- PRIORITIES OF THE MINISTRY OF AGRICULTURE
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AGRICULTURAL SECTOR IN THE CZECH REPUBLIC

- Traditional part of national economy
- 54% agricultural land, 34% forests
- 3% of employment
- 2.5% of GDP
- Specific structure of the Czech agrarian sector - high share of legal entities (14%), high average acreage of farm (130 ha, highest in EU), high share of leased land (90%)

... and related technologies

Source: ČSÚ

Crop production

- Cereals, legumes, oilseeds, root crops, fodder crops, vines, hops, fruit, vegetables, medicinal and aromatic plants

Livestock production

- Cattle, poultry, pigs, fish (production of genetic material - especially cattle, poultry)

Food production

- Processing of meat and meat products, processing and preserving of fruits and vegetables, production of dairy products, production of mill and starch products, brewing, viticulture, production of mineral waters and soft drinks

AGRARIAN FOREIGN TRADE OF THE CZECH REPUBLIC

	Agrarian Export from CZ	2016	2017	2018
		mil. CZK	mil. CZK	mil. CZK
1	Slovakia	42 380	39 412	37 574
2	Germany	35 575	36 926	35 224
3	Poland	22 603	19 658	18 671
4	Italy	17 391	17 721	13 152
5	Austria	11 062	10 968	10 150
6	Hungary	9 109	8 914	9 187
7	Netherlands	5 002	4 876	5 430
8	Romania	3 623	4 319	4 769
9	France	4 232	4 299	4 646
10	UK	6 220	4 953	4 438
11	Russian federation	2 558	2 683	3 126
12	Spain	2 143	2 141	2 375
13	Croatia	1 551	1 718	1 733
14	Bulgari	3 750	2 975	1 684
15	Greece	1 142	1 116	1 583
16	Slovenia	677	1 295	1 516
17	Sweden	1 412	1 375	1 497
18	China	660	1 052	1 328
19	Lithuania	986	991	1 024
20	Denmark	948	904	999

Source: ČSÚ





AGRARIAN EXPORT FROM THE CZECH REPUBLIC

Americas

2010 0,8 %

2018 0,8 %

Europe

2010 96,4 %

2018 95,2 %

Asia

2010 2,6 %

2018 3,5 %

Africa

2010 0,2 %

2018 0,3 %

Australia, Oceania

2010 0,1 %

2018 0,2 %



AGRARIAN FOREIGN TRADE OF THE CZECH REPUBLIC

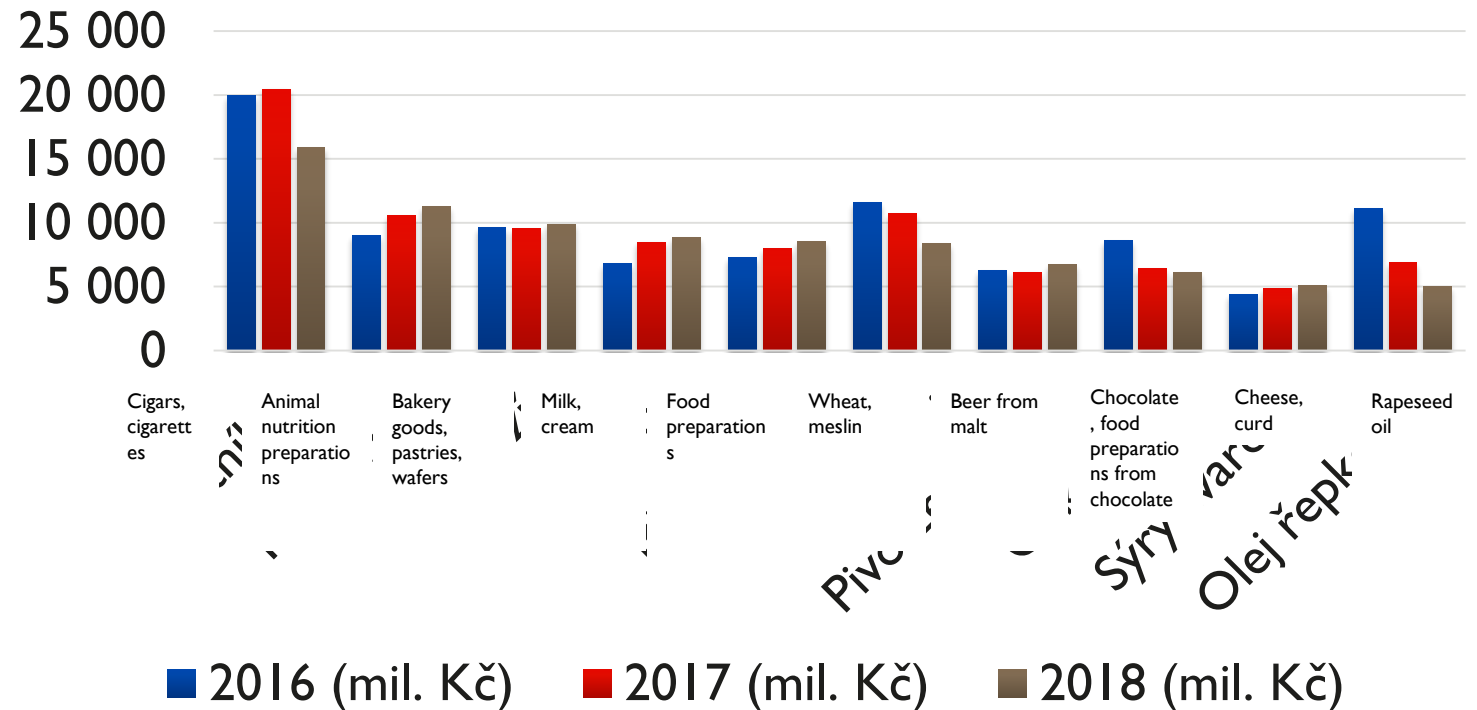
	Agrarian Import to the CZ	2016	2017	2018
		mil. CZK	mil. CZK	mil. CZK
1	Germany	45 153	48 238	47 397
2	Poland	40 273	35 865	35 908
3	Netherlands	15 307	15 150	14 402
4	Slovakia	13 678	13 599	13 628
5	Spain	11 686	12 864	12 713
6	Italy	12 108	12 050	11 990
7	Hungary	7 690	9 303	9 717
8	Austria	7 472	8 085	7 568
9	France	6 716	6 787	6 691
10	Belgium	5 866	6 619	5 770
11	UK	3 831	3 998	4 126
12	Romania	2 792	3 102	3 829
13	China	2 808	2 869	2 757
14	Turkey	2 397	2 609	2 488
15	USA	2 254	2 358	2 172
16	Lithuania	688	1 827	2 032
17	Ireland	1 516	1 530	1 784
18	Denmark	1 790	1 781	1 781
19	Norway	1 981	1 963	1 731
20	Greece	1 687	1 897	1 591

Source: ČSÚ



COMPOSITION OF CZECH AGRARIAN EXPORTS

TOP 10 items of Czech agrarian export (mil. CZK)



Source: ČSÚ



PRIORITIES OF THE MINISTRY OF AGRICULTURE

- Support for the export of goods with higher added value in the agriculture and food sector
- Motivation of new exporters
- Systematic support of complex deliveries of technological units
- Support for Czech investments
- Support for raw material imports for the processing industry
- Support of certification by supervisory authorities;
- Promoting university research and cooperation
- Removing non-tariff barriers to foreign trade



PRO-TRADE TOOLS

- AGRICULTURAL DIPLOMATS
- LOCAL AGRICULTURAL REPRESENTATIVES (LOCAL FORCES)
- INTERNATIONAL FAIRS AND EXHIBITIONS
- MINISTRY OF FOREIGN AFFAIRS ECONOMIC DIPLOMACY PROJECTS (PROPED)
- BUSINESS MISSIONS OF THE MINISTRY OF AGRICULTURE
- INCOMING MISSIONS



ECONOMIC DIPLOMACY PROJECTS

Common forms:

- Incoming mission to the Czech Republic
- Outgoing mission of the Czech businesses abroad
- B2B forums
- Support of companies at international exhibitions
- Marketing projects

... we welcome your suggestions

BUSINESS MISSIONS OF THE MINISTRY OF AGRICULTURE OF THE CZECH REPUBLIC

- Missions of the minister of agriculture in 2019 – Serbia, Russia



OTHER FORMS OF SUPPORT

- Subsidy Program 9Ha "Support for participation in international trade fairs and exhibitions abroad under the patronage of the Ministry of Agriculture,,
- Subsidy program 9Hb "Participation in other international agricultural and food fairs and exhibitions abroad,,
- EU co-financed promotion programs
- Pro-export window of the Ministry of Agriculture webpage - space for publishing calls, articles, information

... we know our manufacturers and exporters



MINISTRY OF AGRICULTURE OF THE CZECH REPUBLIC

WE LOOK FORWARD TO COOPERATE WITH YOU

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