CzechTourism

U.S. & Canada Inbound Travel to the Czech Republic

Michaela Claudino director CzechTourism USA & Canada

CzechTourism





www.czechtourism.com www.kudyznudy.cz

CzechTourism's media gallery (<u>http://photo.czechtourism.c</u> <u>om</u>)

www.czechspecials.cz web site focused on traditional Czech gastronomy



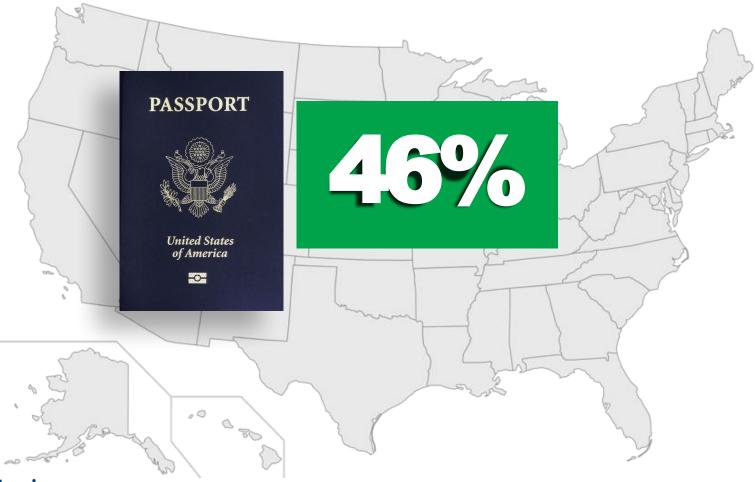


U.S. Population



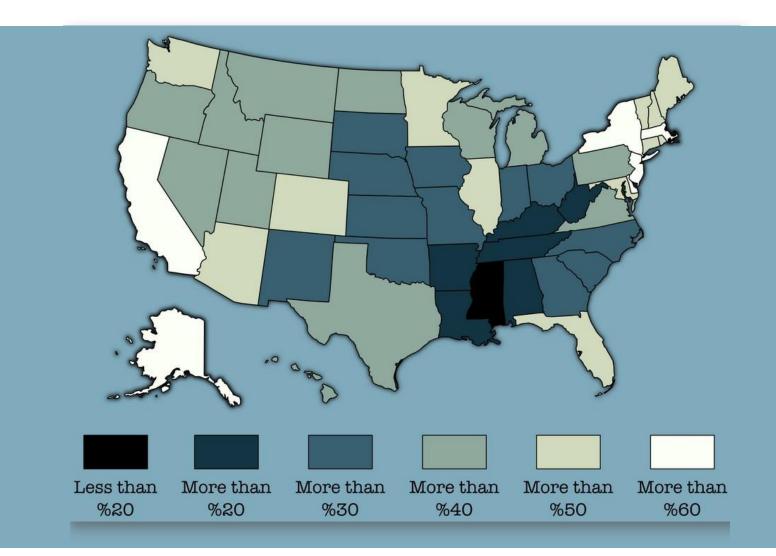


Passport ownership



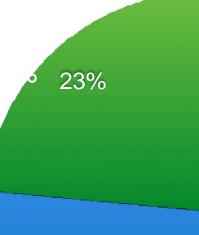


PASSPORT OWNERSHIP



OUTBOUND TRAVEL

75 million Americans travel internationally



U.S. POPULATION (322 Million Total)

77%



FAVORITE DESTINATIONS

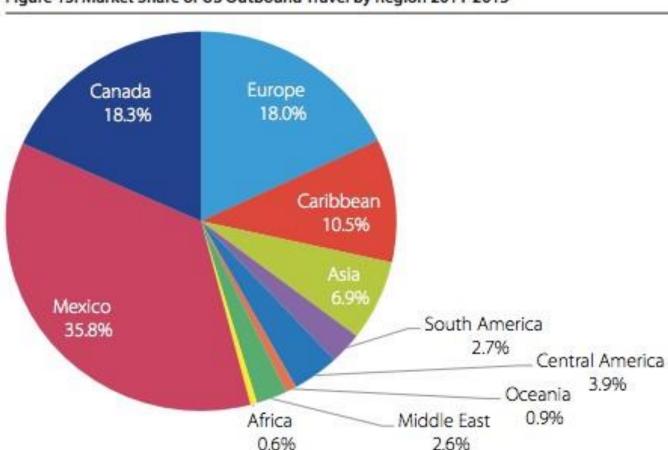


Figure 13: Market Share of US Outbound Travel by Region 2011-2015

Source: ITA National Travel & Tourism Office, 2016

WORLD DESTINATIONS

Market	Total Travelers	Market Share
Europe	12.6 million	17%
Asia	4.8 million	6.6%
Central America	2.8 million	3.8%
Middle East	2 million	13%
South America	1.8 million	2.5%
Oceania	643,000	1%
Africa	350,000	0.5%



TOP European destinations

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Visitation to Destinations ^{ay}	Market Share 2014 (Percent)	Volume 2014 (000)	Market Share 2015 (Percent)	Volume 2015 (000)	
EUROPE	100.0	10,804	100.0	11,378	
United Kingdom	26.1	2,820	25.4	2,890	
France	19.5	2,107	20.8	2,367	
Italy	17.7	1,912	17.8	2,025	
Germany	17.3	1,869	15.5	1,764	
Spain	10.7	1,156	11.5	1,308	
Netherlands	6.4	691	7.1	808	
Ireland	6.5	702	7.0	796	
Switzerland	5.1	551	4.9	558	
Austria	4.4	475	4.1	466	
Greece	3.9	421	3.7	421	
Czech Republic	3.2	346	3.0	341	
Hungary	3.1	335	2.8	319	
Poland	**	**	1.9	216	
Russia	1.9	205	**	**	



In 2016, the U.S. was the 4th largest inbound market (Germany, Slovakia, Poland)

Latest numbers

2016 511,629 U.S. visitors **1,243,075** nights spent

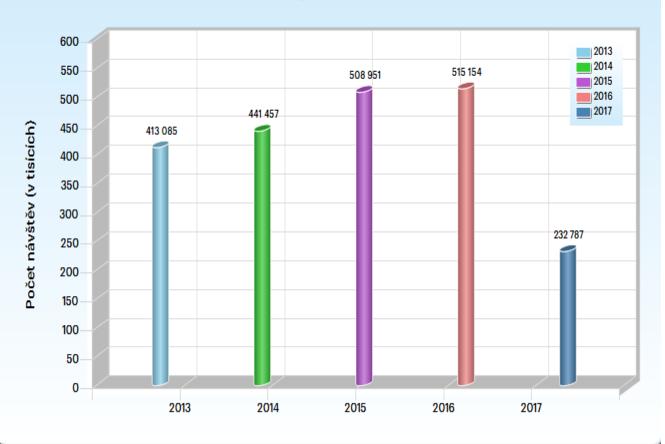
86,259 Canadian visitors 225,817 nights spent

1st half of 2017 +8,5% USA and + 9,4% Canada

US Visitors spend on average 3.4 days in the Czech Republic and spend about 5,000CZK/ 220USD/ per day. <u>Czech</u>Tourism 5.11.2015 11

U.S. visitors in the Czech Republic 2013 - 2016

Srovnatelný vývoj počtu návštěv během roku

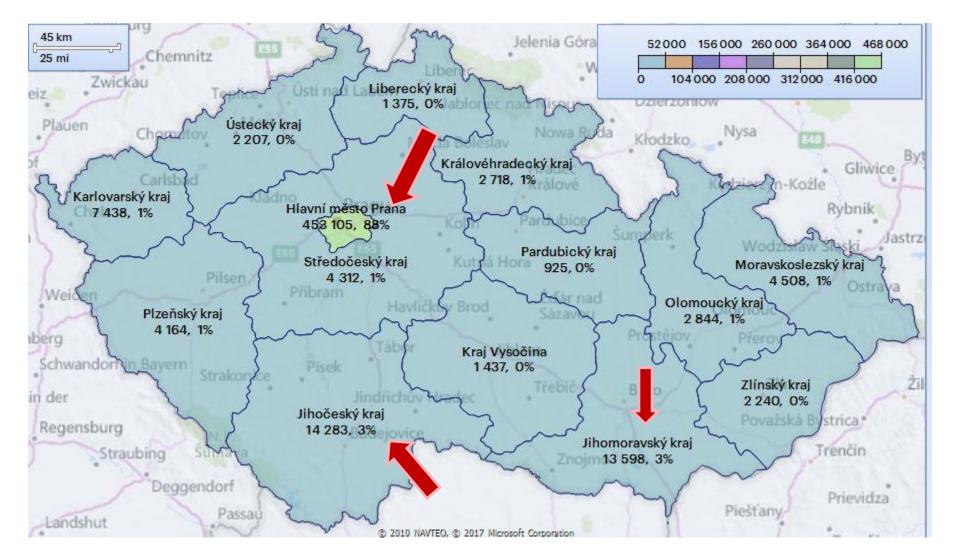


TOP cities

1. New York

- 2. Los Angeles
- 3. Washington, D.C.
- 4. Houston
- 5. Philadelphia
- 6. Portland

U.S. visitors in the regions





Direct flights in 2017/18









5.11.2015 14

Press and fam activities

reature

Jewish Heritage of Prague

By Barbara Angelakis



them from the evil they had confront on a daily bases. The ory goes that the figure was to be ited by inserting or carving a 1' (one of the names of God) em' (one of the nat the forehead and deactivating by removing or covering the sem'. There was one caveat; the ould not be "alive" during Sabbath. It was said that the lem was - and still is - kept the attic of the Old-New Syna gue to rise again if needed. Dating from the 13th century, old-New was the main syna-gue and services are held there this day. Originally it was reed to as the New or Great Shu when other synagogues were it, it became known as the

A transmission of the rouge state of the rouge with the nam

TOP publishers

✓ Virtuoso Life

✓ Global Traveler

- ✓ Globe and Mail
- ✓ NY Times
- ✓ Chicago Tribune





Over 20 press trips every year

CzechTourism

Working with bloggers / influencers

TOP bloggers

- Hopscotch the Globe 150K subscribers on Youtube
- ✓ Damme Traveler 386 K followers on Instagram
- ✓ The Travel Vlogger 12 6m videos on the Czech Republic

Advantages:

- Newly created content
- Immediate distribution through SM
- Bigger flexibility
- Traveling to less know / off the beaten path places





dametraveler Charles Bridge, Ol... Following

7,009 likes

dametraveler Because on some level, even though it never turns out to be true, and even though I should know better. I still expect life to be like the movies. - E.Lockhart 💫 🕂 🥥 🙏 #adv Woke up bright and early with @hanayululu to catch the sunrise and we were greeted with the most mysterious and enchanting light shining on our faces each time we turned a corner. We almost had the entire city to ourselves, reminding me that each day is a gift and waking up early to embrace each day is always worth it. @visitcz #visitcz #dametraveler @mo_prague #nastasiainczechrepublic http://liketk.it/2gTQ2 !

load more comments

dametraveler @dovearoundtheworld @simone_wit @the.dancing.backpacker thank you!

Aria Hotel Prague

Following

7w

5,894 likes

6w

dametraveler Enchanted by these garden views from @ariahotelprague #adv I felt like Belle and could have gotten lost in this beautiful maze for hours ≪#emojisinreallife Å ♀#nastasiainczechrepublic @visitcz #visitcz #dametraveler captured by @hanayululu

load more comments

lalayounan We missed this @littlemisstasia

traceykraemer @callums_11 my birthday weekend??

swedishnomad This is so beautiful

ladanesterov 🖤🖤

dani_on_the_road Awesome shot the_talltravelingblonde That's a beautiful garden

becbookwalter Lovely garden and

Add a comment...

CzechTourism



Two week long biking trip of two american bloggers across the **Czech Republic**

12 videos, promoted on Your Tube and other social media channels

Reach: 300 000 views so far





8.4K views • 1 month ago

Trade activities

Trade shows, mostly B2B

TRAVELSHOW

- ✓ Panel discussions
- ✓ Czech partners
- ✓ Workshops/ B2B meetings

incentiveworks



NY

trav fest

Professional partnerships & joint events











Coop marketing (over 60 TO actively selling the Czech Republic)

Airline coop marketing





- ✓ OOH- shopping mall in Montreal
- Destination training for 250 travel agents
- ✓ New itinerary in the Czech Republic

Tour operators coop marketing





- ✓ New itineraries
- ✓ Fam trips
- Content campaigns with sales push and call to action activation incentives



100 years of the Czech Republic



Stories of Czech design and architecture

Functionalism & modernism

Cities with unique architecture :

Zlin, Hradec Kralove, Brno, Plzen



Lifestyle: spas, cafes and Czech beer

Prague café phenomenon and its revival

Unique spa architecture: Luhacovice, Marianske Lazne, Janske Lazne, Karlovy Vary.

Czech Beer: microbreweries, beer trails and festivals



Industrial heritage : stories of Czech brands

Glass making – Northern Bohemia

Zlin – the city of Tomas Bata and his story

Czech industrial heritage – Doni Vitkovice and Landen Park in Ostrava



Stories of the formation of the Republic

The funding of Czechoslovakia and the First Republic

Homecoming In the footsteps of TG Masaryk

2018: 100 years of the Czech republic story

Activities in the USA & Canada

- Media Tour promoting the 100 years
- Group press trip for Canadian
 journalists with emphasis on Bata and his
 heritage
- B2B Road Show with partners
- Campaigns with influencers –
 promoting Czech events to New Yorker
 and inspire them to travel to the Czech
 Republic.
- Homecoming- trip for a journalist who will trace his roots+campaign

Events in the Czech Republic:

- TBEX- the largest travel bloggers' conference in the world. CzechTourism USA and the City of Ostrava submitted a bid for 2018. Over 700 bloggers
- SATW Western USA chapter conference in Brno , 50 TOP travel writers
- TTD (Travel Trade Day)- incoming workshop for tour operators, CzechTourism hosts up to 80 international byers who meet with Czech suppliers.



Thank you for your attention

Michaela Claudino director CzechTourism USA & Canada

<u>Czech</u>Tourism

!109 Madison Avenue, New York, NY 10028 phone +1 (212) 288-0830 Claudino@czechtourism.com www.czechtourism.com

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