

Czech Trade Focus

Czech Commercial Offices in the United States / July 2006

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ECONOMIC BRIEFS

The Czech Republic ranks 18th among the 25 European Union countries in the number of wind power stations and is the second largest electricity exporter in the EU.

The Organisation for Economic Cooperation and Development (OECD) predicts a **fast economic growth** for the Czech Republic for this and next year, although the pace will somewhat slow down.

Overall confidence in the Czech economy increased in June by 1.5 points over the previous month and was at its highest since January 1998, and year-on-year it was 7.2 points higher. The increase indicates that Czech households expect their financial situations to improve.

Securites dealers contributed a record 37.8m Kc (\$1.7m) last year to the guarantee fund, which the Securites Commission created to insure against insolvency among brokers. The fund collected 27.9m Kc (\$1.3m) in 2004. Contributions to the fund are growing, despite the fact that the number of brokerage houses in this country is on the decline.

Visitors at the country's spa resorts rose by some 4% to more than 390,000 last year. According to the Institute of Health Information and Statistics, a total of 314,000 people were treated in the Czech Republic in 2005, of whom 194,000 were Czechs and 120,000 foreigners.

Czech mobile operators have met conditions for the introduction and operation of number portability. Operators began offering the service, and approximately 44,300 people have taken advantage of number portability so far.

Czechs spent more than 1.5bil Kc (approx. \$67m) on **bets on the World Cup in Germany**, which ended July 9. This is a monthly record for betting volumes in this country and significantly more than analysts expected. Fortuna, one of the country's largest betting companies, brought in 700m Kc (approx. \$31m) during the event.

Retail sales increased 6.3% in April compared with the same period last year. Analysts attributed the increase to growing consumer spending, which is being driven by rising wage levels and falling taxes.

Czech banks will launch cashback that enables clients to draw cash when paying by card in shops, in line with an agreement with the payment card association Visa.

Patients and health insurance companies paid 14.02bil Kc (approx. \$629m) for medicine in the first quarter of this year, 18% less than the same period last year. The volume of purchased medicine dropped about 20% to 80.49m units. The average price per unit of medicine, however, rose 12.20 Kc to 174.20 Kc.

Carmakers and their subcontractors saw sales increase 25.6% to a record 484bil Kc (\$22 bil) in 2005 compared to 2004. Car production rose 34.6% to a record-high 603,849 units, and sales increased 24.9%.

Czech furniture shops raised sales in 2005 as shoppers spent several dozen billions of crowns (approx. millions of dollars) on furniture.

Sales in services increased by 4.7% in Q1 against a year ago, the fastest growth in the last nine quarters.

Czech lottery and betting market grew by 7.2% to record 90.7bil Kc (approx. \$4bil), of which over a half came from fruit machines.

A six month delay in the launch of an electronic **toll system on Czech highways** will cost the country more than 1.5bil Kc (approx. \$67m). Kapsch, the company that won a tender to provide an e-toll system, said it will finish the project in January of 2007 but will only begin collecting tolls in July.

Domestic car manufacturers turned out 230,465 vehicles from January to March, an increase of 85.5% from the same period last year. The growth was primarily thanks to higher output at Skoda Auto and operations at the new TPCA plant in Kolin reaching full capacity. The Czech auto industry should see production continue rising, as South Korean carmaker Hyundai is

planning to build a plant here in the next two years.

The owners of the country's approximately 750,000 **apartments with regulated rent** will collect about twice the amount of rent that they get now after deregulation. Municipalities, which own more than half of these flats, may collect as much as 14bil Kc (\$628m) a year after deregulation has ended in 2010.

Construction output increased 11% in May compared with the same period last year. When adjusted for the number of workdays, the figure is actually slightly higher at 12.1%.

The number of registered new passenger cars fell by 6.9% year-on-year to 62,509 units in the first half.

Czech banks have started opening non-cash branches to save on security costs. Komerční banka and Postovní banka have launched 30 such branches, where customers can only take out money at ATMs.

Czech consumer inflation reached 2.8% year-on-year in June after 3.1% a month earlier.

Czech industrial production rose by 12.2% on the year in May after an increase of 3.6% a month earlier.

Industrial producer prices increased by 0.5% in April year-on-year, while in the past three months their rise reached 0.3%, and month-on-month prices rose by 0.3%.

The number of tourists at Czech hotels grew by 5.5% in the first quarter

to 2.4m, but the number of foreigners among them dropped by 0.3%.

Sales of largest Czech Internet portals rose by around 1/3 on the year to more than 1bil Kc (approx. \$44m) last year.

Czech building societies lent more than 14bil Kc (approx. \$628m) between January and April this year, 30% more on the year, with the number of loans up 5% at 48,722.

Construction of 9,117 dwellings was started in Q1 2006, i.e. 5.5% more year-on-year.

Czech banks made 379.5bil Kc (\$17bil) in loans to households last year, approximately 30% more than in 2004. The majority of these loans were mortgages, which are growing because of low interest rates.

CZECH FORWARDING AND LOGISTICS

The Czech Republic's strategic location in the heart of Europe and its developed infrastructure and qualified workforce have strongly contributed to it becoming a major logistics hub. Moreover, the Czech Republic's accession to the European Union (EU) has pushed this good fortune even further. The importance of the transport sector, together with logistics services, in the country's economy is evidenced by the fact that it accounts for approximately 10% of GDP creation. In taking into account only businesses with 20 or more employees, this sector employs some 270,000 people or the equivalent of about 8.2% of the jobs in the country! Even more impressive is that the logistics activities related to the transfer of goods currently make up about 38% of all logistics expenses in Europe. Overall, the EU has predicted that the exchange of goods among the present and new member states, i.e. Czech Republic, will rise up to 14% annually until 2010.

This trend in the rapidly expanding development of the logistics services market in the Czech Republic has not only attracted leading world providers of global logistics services but also prompted the building of a modern logistics infrastructure. Several new distribution parks are being constructed near Prague and Brno in addition to the already existing large parks such as the 120,000 square meter area called D1 ProLogis Park Prague. In all, over 30 industrial and logistics parks are in operation or under construction presently in the Czech Republic. An overwhelming amount of the investment comes from abroad.

The Czech Logistics Association (CLA)

The Czech Logistics Association, an independent social organization, was established at the constituent Congress within the expo INTRAMA (fairground BVV Brno, CR) in 1993. Presently, it is focusing on monitoring the current market and facilitating business entities in increasing their competitiveness by providing them with the necessary practical knowledge via seminars, cooperation with the media, participation in international fairs and mainly in organizing regular international conferences.

Survey of Important Firms from the Forwarding and Logistics Sector

Farmtrans, a.s.: provides services in international freight forwarding and logistics and related logistics services. www.farmtrans.cz

Esatrans Jihlava, s.r.o.: provides services in international forwarding and related services. www.esatrans.cz

Transped CZ, s.r.o.: provides forwarding, transport and retail. www.transped.cz

Kamex, s.r.o.: provides all services connected with international and domestic forwarding. www.kamex.cz

Austromar spol., s.r.o.: operates as an independent agent of shipping lines offering carriers all types of sea transport and related end-to-end services. www.austromar.cz

Cetrans, a.s.: international and domestic forwarding. www.cetrans.cz

The largest and most prestigious celebration of airplane technology in the world is held yearly in Oshkosh, Wisconsin. This week long exhibition mainly features Light and Sport Aircrafts (LSA). This year, the Czech Ambassador to the US, Petr Kolar, and his Economic Section officer, Martin Dvorak, traveled there to witness for themselves the overwhelming and high recognition of Czech technology. Every month, an estimated 30 planes are imported into the US and about 12 to 13 of same come from the Czech Republic.

At the exhibition itself, the Czech Republic demonstrated a stark presence with 13 Czech sponsored companies showcasing their latest cutting edge products and ingenuity. Albeit the aircrafts dominated the tradeshow, other Czech products included specially designed parachutes and propellers. Interestingly, the first LSA model to be certified in the US was Czech made.

INVESTMENT BRIEFS

Cesky Telecom (CT) will invest 150m Kc (\$6.7m) this year into expanding its ADSL network to make the high-speed Internet service available at all schools, libraries and other public institutions. The company wants its ADSL network to cover 98 percent of the country.

Morgan Stanley, the third largest US investment bank, plans to invest over 20bil Kc (approx. \$897.6bil) in the Czech Republic through developer Multi Development, in which it has acquired a majority earlier this year.

Czech company Energo-pro will participate in the construction of two hydroelectric power plants in Turkey, an investment of approximately 600m Kc (approx. \$27.3m). The two plants should become operational in mid-2007, and Energo-pro expects a return on investment within seven years.

Home appliance manufacturer Miele technika will hire roughly 100 new employees to assemble dishwashers in its plant in Unicov, north Moravia. The company will invest 600m Kc (\$27m) to expand production at the plant.

Insulation manufacturer Knauf Insulation will open its first plant in the Czech Republic. Knauf plans to invest nearly 90m euros (2.5bil Kc/\$113m) and create 120 jobs in

Krupka u Teplic. The factory will produce 60,000 metric tons (66,000 short tons) of insulation a year.

Supermarket chain Delvita announced that it will not leave the Czech market and will invest 500m Kc (approx. \$22.7m) to open two new shops in Prague and Liberec. The news refuted earlier press reports that Delvita had been planning to pull out of the country.

OMV of Austria and Polish company PKN Orlen, two of the strongest players on the Central European fuel market, are planning to invest hundreds of millions of crowns (approx. tens of millions of dollars) in the Czech Republic. PKN Orlen plans to modernize fuel retailer Benzina, which is struggling under billions of crowns of debt (approx. hundreds of millions of dollars).

South Korean carmaker Hyundai Motor Company, which is planning to build a new European plant in north Moravia, has created a Czech subsidiary called Hyundai Motor Manufacturing Czech. Hyundai plans to produce 300,000 cars a year in the Czech Republic and invest around 21bil Kc (approx. \$941.7m) in the plant.

The largest Czech brewery Plzensky Prazdroj will invest 4bil Kc (approx. \$180m) in 2006-2011, above all in its plant in Plzen in western Bohemia.

German producer of car components Behr will invest 0.5bil Kc (approx. \$22m) in a new plant in Mosnov in northern Moravia and will employ about 130 staff in the first stage.

Inventec Appliances, a producer of electronic parts, is planning to build a support centre worth about 100m Kc (approx. \$4.5m) in the Czech Republic.

The Czech branch of Japan's Hitachi plans to build a 2.5bil Kc (approx. \$112m) plant to produce TV sets in the Triangle industrial park near Zatec, northwestern Bohemia, seeking to employ 2,000 staff members.

Korean firm Hanil E-Hwa Company wants to build a car interior production plant in the Chlebovice industrial zone in the Frydek Mistek region of north Moravia. The company intends to supply a new automotive plant that Hyundai should open in nearby Nosovice, north Moravia.

RECORD INVESTING IN THE CZECH REPUBLIC

CzechInvest, the investment and business development agency of the Czech Republic, mediated a total of 84 new foreign and domestic investment projects worth over 2.8 billion dollars (over 70 billion crowns) in the first half of 2006. Said figure nears the amount of investment gained for the entire year of 2005. In consequence, due to the newly obtained investments, more than 17.5 thousand new jobs are projected to be created in the Czech Republic in the coming years.

For the first time in the Czech's new economy, investors from the Czech Republic rank first in the number of new projects (i.e. 23). Germany ranked second with 19 projects and US was third with 10.

According to a survey by Ernst & Young, the Czech Republic is the seventh most attractive location for foreign investors in the world. The country is number one in Europe in terms of automobile-industry investments. The region's skilled workforce, lower production costs and proximity to the Western European market continue to be positive leading factors.

HONEYWELL IN THE CZECH REPUBLIC

Honeywell International, a technology and manufacturing company, plans to create a new Aerospace global business center in Prague. The center will handle business operation for the company's Europe, Middle East and Africa (EMEA) region. Honeywell already employs over 2,000 people in the Czech Republic. Its creation of a business center in Prague shows its commitment to the country as well as serves its customers in the region. Honeywell chose Prague for its growing industrial base and infrastructure, access to critical technical skills, long-term affordability and proximity to the company's business opportunities in Europe, the Middle East and Africa. The company expects as many as 475 employees to work at the center. The facility will also support Honeywell Automation and Control Solutions (ACS) and Global Credit & Treasury (GCTS) in 2007.

CZECH PRODUCTS IN THE USA

Budweiser Budvar, a light lager beer made by Budejovicky Budvar, was awarded a silver medal at the World Beer Cup 2006 in the USA.

COMPANIES AND BUSINESS

Constuction company Metrostav will release 1/3 of its 2005 net profit of nearly 703.6m Kc (approx. \$32m) in dividends worth 30 Kc (\$1.3) a share, 5 Kc more than last year. Bonuses will come to about 16.3m Kc (approx. \$740,909).

Grisoft, the Czech company best known for developing the AVG anti-virus software, has bought Ewido Networks, a German security program supplier. Established in 1991, Grisoft has headquarters in Brno, south Moravia, and the United States. Two investment groups bought 65% of the company for \$52m (1.2bil Kc) last year.

Software company Aquasoft saw sales increase 8% to 118m Kc (approx. \$5.3m) in 2005 and expects them to reach 150m Kc (approx. \$6.8m) this year. Acquasoft was established in 1996 and employs more than 100 people. It has more than 75,000 clients.

Mostecká uhelná společnost (MUS), the second-largest brown coal-mining company in the Czech Republic, has decided to sell a partial stake in its company. MUS wants to sell around 49% of the company.

Sanyo Electronic of Japan, one of the world's four largest battery makers, is moving production from the Czech Republic to Hungary. The Hungarian branch of the company said the move was part of a transfer of production to China.

HVB Bank will soon be responsible for managing subsidies from the European Union and the Czech state budget earmarked for Czech companies, replacing Ceska sporitelna. A ministerial commission recommended HVB Bank's bid to the Finance Ministry for signature.

CSOB completed the acquisition of the Zemsky penzijní fond pension fund. CSOB formulated the acquisition with the fund's majority stakeholder, Mostecká uhelná. Zemsky penzijní fond has more than 14,000 clients and manages about 510m Kc (approx. \$22.9m) in client assets.

GE Money Bank has launched a new product to help people finance the purchase of agricultural equipment. These loans will allow them to pay for the equipment, including value-added tax.

The National Bank of Canada (NBC) concluded an agreement with Italian bank UniCredit allowing the former's clients to access UniCredit's services in the 16 countries in Central and Eastern Europe, including the Czech Republic. The agreement will also allow the NBC to assist its clients with transactions in these countries.

South Korean company Plakor wants to build a plant in north Moravia that will produce plastic car parts to supply the Hyundai automotive plant that will be built in that region. Plakor plans to

produce 563 metric tons (621 short tons) of plastic bumper parts a year and employ more than 100 people at the plant.

Power company CEZ completed the acquisition of two Polish power plants, Elcho and Skawina, in Amsterdam. It will pay \$383m (8.5bil Kc) to PSEG Global of America for majority stakes in the plants. It is the largest foreign investment by a Czech company.

Petrochemical group Unipetrol will probably move some of its subsidiaries to Poland, where PKN Orlen, its new owner, is located. The company will move its Spolana and Kaucuk units.

Czech brewery Budejovický Budvar said it is still the exclusive owner of the Budweiser and Budweiser Budvar trademarks in Hungary even after a Budapest court ruled that rival Anheuser-Busch of the United States could sell its Budweiser brand in that country. The ruling and subsequent announcement is part of a trademark battle that has been going on between Anheuser-Busch and Budvar since 1906.

Czech charter airline Travel Service has sold its Spain-based subsidiary Visig Operaciones Aereas to Airclass. Travel Service is selling the subsidiary because airlines can offer flights to countries in the European Union from here now that the Czech Republic is a member of the EU.

IPS Alpha of Japan will build a factory in Zatec, north Bohemia, for production of LCD screens. The investment will make the country a "superpower" in television and television screen production because Changhong of China is building a similar plant and LG.Philips Displays and Panasonic are already in the Czech Republic.

The eventual winner of a tender for jet maker Aero Vodochody will have to maintain aircraft production at the company. The Cabinet suspended the tender earlier this year on concerns that many original bidders were reportedly only interested in the company for its airstrip and planned to discontinue production.

The antitrust office (UOHS) has approved the merger of K&K Capital Group and Vitkovice Holding. Vitkovice Holding shelters 26 companies in this country, Poland, Slovakia and Croatia.

Karlovarska korunni kyselka, a producer of mineral water, has challenged a decision by the Anti-Monopoly Office to allow the merger of rivals Karlovarske mineralni vody and Podebradka. Karlovarska korunni kyselka said that the merger will create unfair market conditions, and that it wants to buy a majority stake in Podebradka.

J&T Banka generated a gross profit of 107m Kc (approx. \$4.8m) in Q1, up 66% year-on-year, and its total assets rose by 59% to 19.2bil Kc (approx. \$860m).

The largest Czech steelworks Mittal Steel Ostrava made net profit worth 4.6bil Kc (approx. \$206m) in 2005 after 8.4bil Kc (approx. \$376m) a year earlier.

Winterthur PF, which with over 600,000 clients is the second biggest domestic pension fund, appreciated client assets by 3.74% last year, while a year earlier it was 3.11%.

Car maker Skoda Auto was the leading Czech exporter last year with exports worth 152.7bil Kc (approx. \$6.8bil), a growth of 21.6bil Kc

(approx. \$968m) from the preceding year.

Czech steelworks Vitkovice Steel raised its after-tax profit by 1bil Kc (approx. \$44.8m) year-on-year to 2.575bil Kc (approx. \$115m) last year.

Skoda Holding, a Czech producer of equipment for power stations and transport technologies, made a net profit worth 565m Kc (approx. \$25m) in 2005, up from 322m Kc (approx. \$14m) a year earlier.

SPP Bohemia, a unit of the financial group K&K Capital Group, showed a gross profit of 2.439bil Kc (approx. \$109m) for last year, a year-on-year increase of 31%.

Ceska posta, the Czech Post Office, plans to open new outlets at retail chains.

Prague airport operator Letiste Praha posted net earnings of 1.432bil Kc (approx. \$64m) last year, 44.9% more than in 2004, with turnover up 5% at 4.385bil Kc (approx. \$196m).

Czech engineering company Skoda JS raised consolidated net profit to 232m Kc (approx. \$10.4m) last year from 70m Kc (approx. \$3m) in 2004.

Development company Orco's stock has risen 64% on the Prague Stock Exchange (PSE) this year, making it the biggest gainer on the market. Analysts had predicted Orco would be a hot buy on the PSE this year because the company is expanding.

Czech lorry maker Tatra made profit worth 4.799m Kc (approx. \$215,000) in 2005, a drop from 794m Kc (approx. \$35.6m) a year earlier.

Low-cost airline SkyEurope Airlines has raised its original order for Boeing 737-700 Next Generation planes by 5 to 21 planes.

Largest Czech brewer Plzensky Prazdroj raised net profit by 15% year-on-year to 3.38bil Kc (approx. \$151.5m) in the fiscal year from April 2005 till end-March 2006.

J&T Banka generated a gross profit of 107m Kc (approx. \$4.8m) in Q1, up 66% year-on-year, and its total assets rose by 59% to 19.2bil Kc (approx. \$862m).

Czech energy group CEZ made consolidated net profit worth 10.4bil Kc (approx. \$466m) on 41.6bil Kc (approx. \$1.9bil) in revenues in the first quarter.

The Bohemia Sekt group, a Czech wine and sparkling wine producer, said today it posted a consolidated net profit of 118m Kc (approx. \$5m) last year, a year-on-year increase of 8%, with net earnings at the parent company Bohemia Sekt down 3m Kc (approx. \$134,000) at 96m Kc (approx. \$4m).

Czech petrol stations Benzina will split into two brands - economy petrol stations offering low prices and luxury ones providing customers with a wide variety of services at a higher level.

First-quarter net earnings at Czech petrochemical group Unipetrol dropped by 1/3 on the year to 814m Kc (approx. \$34m), the main reasons being shutdowns at refineries, high oil prices and losses from fuel sales.

Czech Airlines (CSA) provides the best on-board services in its planes in the economy class, showed a survey carried out by the International Air Transport Association (IATA) among 12,000 passengers of 11 classic European carriers.

Company Aircraft Industries has renewed production of the turboprop passenger plane L 410 in Czech aircraft maker Letecke zavody Kunovice.

The off-exchange RM-System made record-high net profit worth 21.14m Kc (approx. \$949,000) in 2005.

Cepro, which operates the EuroOil petrol stations and transports and stores oil products, posted an audited gross profit of 23.9m Kc (approx. \$1.07m) last year after a loss of 31.1m Kc (approx. \$1.4m) a year earlier, with revenues down at 28.8bil Kc (approx. \$1.3bil) from 34.9bil Kc (approx. \$1.5bil).

Czech postal service operator Ceska posta raised net earnings by 50% to 667m Kc (approx. \$29.9m) last year, the second best result in the company's history, and turnover was 8.3% higher at 17.7bil Kc (approx. \$794m).

International engineering group VITKOVICE HOLDING (VH) saw its Q1 gross profit soar 150% to 436m Kc (approx. \$19m), and revenues were 13% higher topping 4.5bil Kc (approx. \$202m).

Deutsche Boerse Groupis is in the process of setting up a subsidiary, i.e. Deutsche Boerse Services, s.r.o. It will support the development of the Group's IT applications and adopt tasks that are currently outsourced to external service providers. The company expects to have a workforce of 150. The company chose the Czech Republic because it offers highly

qualified IT specialists with good language skills in both English and German.

Retail chain Delvita's audited loss rose to nearly 839m Kc (approx. \$37m) last year from 185m Kc (approx. \$8m) in 2004. Revenues fell around 470m Kc (approx. \$21m) last year to 8.4bil Kc (approx. \$377m).

Soft drink producer Kofola's consolidated sales increased by about 20% at the end of last year compared to 2004, reaching 2.9bil Kc (approx. \$130m). Domestic sales topped 2bil Kc (approx. \$89.8m). Last year, the company invested 550m Kc (approx. \$24.6m) into new technologies and hired more staff.

Telefonica 02, the company that came out of the merger of Cesky Telecom and its mobile arm Eurotel, brought in 3.4bil Kc (approx. \$152m) in profit in

the first half of this year, a 55% increase from the same period of 2005. This is despite a 0.1% drop in revenues.

Mittal Steel Ostrava, the country's largest steel maker, will become the full owner of its unit Jaekl Karvina following a squeeze-out of minority shareholders. Mittal owns 92.5% of Jaekl and will pay 2,273 Kc (approx. \$102) a share for the remainder of the company in a deal worth 118.5m Kc (approx. \$5.3m).

Vodafone CR, the youngest mobile operator on the market, canceled its launch of a UMTS, or 3G, network because the return on investment would be too low. Vodafone CR received its UMTS license last year for 2bil Kc (\$88.5m) and was supposed to introduce the service by January 2008.

ADC KRONE & CZECH-AMERICAN BUSINESS COOPERATION

ADC KRONE, a leading producer of communications equipment, officially opened its new production facility at the CTPark Brno, Czech Republic. It is headquartered in the USA.

ADC Krone supplies network equipment, software solutions and integration services for broadband, multi-service networks that deliver data, video, and voice communications over telephone, cable television, Internet, broadcast, wireless, and enterprise networks. The company's services are used by telecommunication service providers, wireless operators, broadcast operators and Fortune 500 enterprises around the globe.

ADC Krone and CTP Invest, developer of the CTPark Brno, signed a contract at the end of 2005 for the lease of 16,000sq m of the production facility and the facility was completed on schedule in May 2006. ADC Krone expects to employ several hundred people over the next few years at the plant.

ECONOMIC POLICY BRIEF

The Czech Republic has one of the highest tax rates on labor in the world. While individual income tax is not disproportionately high compared to other countries, aggregate labor tax is the fourth-highest in Europe when social insurance payments are taken into account.

People who earn more than 31,000 Kc (approx. \$1,388) a month account for nearly one-third of the government's tax income. Around 340,000 of the country's best-paid people, or 7% of the working population, will contribute 35bil Kc (approx. \$1.5bil) to state coffers this year.

CZECH COMPANY LOOKING FOR REPRESENTATIVES, IMPORTERS, DISTRIBUTORS

New Design Containers
Vrablovec 99
747 14 Ludgerovice
Czech Republic

Email: ndc@volny.cz
www.ndcpet.com
Contact person: Oto Musalek
Specially designed rubber and plastic containers.

TRADESHOWS AND EXHIBITIONS IN THE USA/ FALL 2006

September 6-13

International Manufacturing Technology Show, Chicago, USA

For information on Czech machine tool companies attending, contact: chicago@czechtrade.cz

TRADESHOWS AND EXHIBITIONS IN THE CZECH REPUBLIC/ FALL 2006

September 17-22

International Engineering Fair and International Machine Tools

Exhibition,

Czech Trade Chicago
Merchandise Mart#938
Chicago, IL 60654
chicago@czechtrade.cz

October 2-6

MSV 2006

International Engineering Fair
<http://www.bvv.cz/msv-gb>

October 2-6

IMT 2006

International Machine Tool Exhibition
<http://www.bvv.cz/imt-gb>

October 12-14

Pragodont

14th International dental apparatus, instruments, surgery equipment and service fair.

Organizer: Incheba Praha
Contact: Marcela Benesova at
m.benesova@incheba.cz

October 19-22

Hunting and Sporting Arms

15th specialized exhibition of hunting and sporting arms with accessories.

Organizer: Incheba Praha
Contact: Eva Nogolova at
e.nogolova@incheba.cz

October 19-22

Autoshow Praha/ ASA Praha

12th International fair of passenger-cars and light commercial motor vehicles and automobile tuning, carparts, car accessories, services and garage technology.

Organizer: Incheba Praha
Contact: Vladimír Janous at
v.janous@incheba.cz

October 19-22

Transped- Comma

13th International exhibition of trucks, water, rail and air transport, logistics, warehousing and manipulation;
7th exhibition of municipal equipment and services.

Organizer: Incheba Praha

Contact: Jan Janacek at

j.janacek@incheba.cz

October 23-27

INVEX-DIGITEX 2006

International fair of information and communication technologies (Invex) & international fair of consumer electronics and digital entertainment (Digitex).

<http://www.bvv.cz/invex-gb>

October 24

HOSPImedica

International fair for medical technology, rehabilitation and healthcare.

<http://www.bvv.cz/mefa-gb>

October 26-28

Pragoligna

9th international contracting and sales exhibition of machines, tools, equipment and materials for the wood processing industry.

Organizer: Incheba Praha
Contact: Monika Smatova at
m.smatova@incheba.cz

October 26-28

Tooltec

13th specialized exhibition of machines, tools, implements and iron mongers' goods.

Organizer: Incheba Praha
Contact: Monika Smatova at
m.smatova@incheba.cz

October 31- November 3

European Educational Exhibition

<http://www.gaudeamus.cz/>

November 3-5

Boat Prague

Specialized fair of ships, boats, accessories, equipment and water sports.

Organizer: Incheba Praha
Contact: Marek Kubala at
m.kubala@incheba.cz

November 3-5

Caravan Praha

Specialized fair of camper vans, caravans and camping.

Organizer: Incheba Praha
Contact: Marek Kubala at
m.kubala@incheba.cz

November 8-10

Laboratory

Trade fair of laboratory techniques, technologies, equipment and engineering designated for testing, quality control, research in all industry sectors and environmental protection.

Organizer: Incheba Praha
Contact: Radka Krombholzova at
r.krombholzova@incheba.cz

November 8-10

Cleantec

9th international exhibition of cleaning and maintenance.

Organizer: Arrow Trade
Contact: Mirka Petrickova at
expo@arrowtrade.cz

November 8-10

Coneco Praha: Service for Building Industry

Complex of specialized building exhibitions.

Organizer: Incheba Praha
Contact: Jana Nova at
j.nova@incheba.cz

November 9-12

Sport Life

International Sports Fair
<http://www.bvv.cz/sport-life-gb>

November 9-12

Boat Brno

International Boats and Water Sports
<http://www.bvv.cz/boatbrno-gb>

November 9-12

Caravaning Brno

International Caravaning Show
<http://www.bvv.cz/caravaning-gb>

November 10-12

Book World Brno 2006

Book fair
<http://www.svetknihy.cz/>

CZECH COMMERCIAL OFFICES IN THE UNITED STATES

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SUBSCRIPTION INFORMATION

The Czech Trade Focus© is published by the Commercial Office of the Czech Embassy in Washington, DC.

Editors in Chief: Alena Charvatova, Andrea Pohl

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